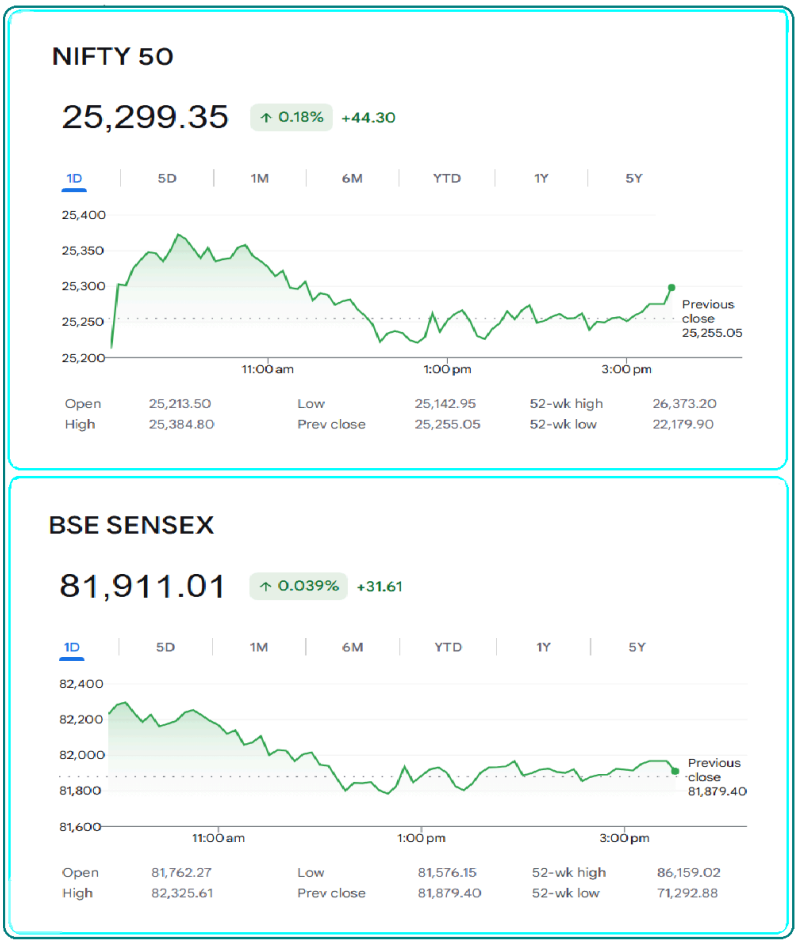
SHRIRAM Insight
HAR HAATH MEIN DHAN KI REKHA

EQUITY DAILY REPORT

12th November 2026

Index Chart



(Source: Bloomberg)

Indian Markets

Indices	Close	Previous	Change(%)
NIFTY 50	25299.35	25255.05	**0.18%**
S&P BSE SENSEX	81911.01	81879.40	**0.04%**
NIFTY MID100	62039.00	61519.10	**0.85%**
NIFTY SML100	19706.75	19489.35	**1.12%**

(Source: NSE, BSE)

Market Wrap Up

- The key equity benchmarks ended minor gains, as weakness across Asian markets weighed on domestic sentiment and prompted profit booking. Asian shares were under pressure amid concerns over the technology sector following a sharp fall in Nvidia shares and rising expectations of a US Federal Reserve rate hike.
- The S&P BSE Sensex jumped 31.61 points, or 0.04%, to 81,911.01, while the Nifty 50 rose 44.30 points, or 0.18%, to 25,299.35. In the third consecutive trading session, the Sensex and the Nifty jumped 1.25% and 1.21%, respectively.
- The Nifty MidCap 150 Index advanced 0.67% and the Nifty SmallCap 250 Index added 1%.
- Among the sectoral indices, the Nifty Realty index (up 4.51%), the Nifty Media index (up 2.46%) and the Nifty PSU Bank index (up 1.51%) outperformed the Nifty 50 index.
- Meanwhile, the Nifty FMCG index (down 0.74%), the Nifty Oil & Gas index (down 0.54%) and the Nifty IT index (down 0.41%) underperformed the Nifty 50 index.

(Source: Capitaline Market Commentary)

Derivative Watch

- Nifty **November** series futures witnessed a fresh **long** position build up. Open Interest has been increased by **13002** contracts at the end of the day.
- **Long** position build up for the **November** series has been witnessed in **RELIANCE**, **BHARTIARTL**, **SBIN**, **ICICIBANK**, **HDFCBANK**.
- **Short** position build up for the **November** series has been witnessed in **ONGC**, **GRASIM**.
- **Unwinding** position for the **August** series has been witnessed in **INFY**, **MARICO**.

(Source: Capitaline F&O)

Sectoral Indices

Indices	Close	Previous	Change(%)
NIFTY BANK	61518.50	60792.40	1.19%
NIFTY AUTO	28231.00	28523.30	-1.02%
NIFTY FMCG	46838.50	47188.55	-0.74%
NIFTY IT	32163.55	32295.60	-0.41%
NIFTY METAL	12772.60	12786.15	-0.11%
NIFTY PHARMA	28675.75	28776.45	-0.35%
NIFTY REALTY	934.25	893.95	4.51%
BSE CG	72262.27	71873.61	0.54%
BSE CD	62099.02	62296.82	-0.32%
BSE Oil & GAS	26677.83	26899.64	-0.82%
BSE POWER	7187.86	7224.72	-0.51%

(Source: NSE, BSE)

Asia Pacific Markets

Indices	Close	Previous	Change (%)
NIKKEI225	60819.36	61248.59	-0.70%
HANG SENG	24008.55	24315.92	-1.26%
STRAITS TIMES	5282.70	5289.66	-0.13%
SHANGHAI	3655.83	3680.64	-0.67%
KOSPI	5342.73	5375.36	-0.61%
JAKARTA	5250.90	5115.04	2.66%
TAIWAN	43091.87	44257.15	-2.63%
KLSE COMPOSITE	1585.96	1595.19	-0.58%
All ORDINARIES	9274.20	9291.30	-0.18%

(Source: Yahoo Finance)

Exchange Turnover (Crores)

Market	Current	Previous
NSE Cash	131910.28	155348.23
NSE F&O	147581.95	203371.38

(Source: NSE)

FII Activities (Crores)

ACTIVITIES	Cash
NET BUY	7830.60
NET SELL	-

(Source: NSE)

Corporate News

- **Reliance Industries** plans to invest about Rs. 43,000 crore ($4.59 billion) in two phases to build an integrated underground coal gasification complex in the southern state of Andhra Pradesh.
- **Tata Power** reported 33% year-on-year (Y-o-Y) growth in profit after tax (PAT) at Rs. 1,652 crore for the second quarter of FY27 from Rs. 1,245 crore last year. Revenue rose 26% to Rs. 19,886 crore during the quarter.
- **Hindustan Copper** reported an 181.91% year-on-year increase in consolidated adjusted net profit to Rs 518.13 crore in Q2 FY27. Sequentially, adjusted net profit increased 47.04% from Rs 352.37 crore in Q1 FY27. Revenue from operations rose 63.65% year on year to Rs 1,175.24 crore from Rs 718.13 crore. Sequentially, revenue increased 25.49% from Rs 936.50 crore.
- **Cupid** reported a 133% year-on-year increase in consolidated net profit to Rs 56.22 crore in Q2 FY27, compared with Rs 24.13 crore in the corresponding quarter last year. Sequentially, net profit rose 27.4% from Rs 44.15 crore in Q1 FY27. Revenue from operations more than doubled, rising 122.5% year on year to Rs 187.86 crore from Rs 84.45 crore. Sequentially, revenue increased 21.4% from Rs 154.72 crore.
- **BEML Ltd.** aims to develop tunnel-boring machines in a bet that the country's infrastructure boom can support a homegrown effort to replace foreign suppliers. The company plans to initially focus on smaller tunnel-boring machines, or TBMs, used in metro rail, hydropower, irrigation and water projects before expanding into larger equipment.
- Chile's state-run copper producer Codelco has signed a agreement with India's **Adani Group** to develop the Kaburkaala copper exploration project in Chile's northern region of Antofagasta.
- **Alembic Pharmaceuticals** is leaning on a pipeline of about 30 US launches over the next 18 months to sustain growth as exclusivity on its biggest recent drug expires this month. The US formulations business of the Vadodara-based drugmaker grew 77% in the September quarter. The base business grew 23% and new launches accounted for the rest. Bosutinib, an oncology drug, was a

Top Gainers

SCRIP NAME	Close	Previous	Change (%)
HDFCLIFE	597.80	573.55	**4.23%**
SHRIRAMFIN	1003.80	969.15	**3.58%**
BAJFINANCE	1115.00	1078.80	**3.36%**
SBILIFE	1819.50	1767.00	**2.97%**
SBIN	1086.50	1061.20	**2.38%**

(Source: Moneycontrol)

Top Losers

SCRIP NAME	Close	Previous	Change (%)
ONGC	224.50	234.80	**-4.39%**
HINDUNILVR	1974.00	2022.40	**-2.39%**
NESTLEIND	1260.90	1288.00	**-2.10%**
M&M	3399.00	3465.00	**-1.90%**
POWERGRID	259.45	263.75	**-1.63%**

(Source: Moneycontrol)

- **Tata Projects** said the company, along with Japanese firms Nishimatsu Construction and Toda Corporation, has bagged an order to build an underground section of the Dhaka Metro, further expanding its global urban transit footprint.
- The Central Consumer Protection Authority (CCPA) has imposed a penalty of Rs. 10 lakh on ANI Technologies Private Limited, which operates **Ola**, for misleading consumers into making additional payments to improve their chances of securing a ride, reported Bar and Bench.

"standout contributor" but its exclusivity ends this month.

- The Mumbai bench of the National Company Law Tribunal (NCLT) has rejected the resolution plan for SU Toll Road Pvt Ltd, a wholly owned subsidiary of **Reliance Infrastructure Ltd**, observing that the successful resolution applicant's refusal to pay for overdue road repairs makes the plan unviable. The order follows an intervention plea filed by the NHAI. The company operates the 136-km Salem-Ulundurpet corridor in Tamil Nadu.
- **Tata Power Company** is currently not planning any financial provisions despite an adverse ruling from a Singapore court. The company believes they have a strong appeal against Kleros Capital Partners, who were awarded over $650 million. Tata Power's board has appointed Sanjay Banga as CEO-designate for the upcoming five years.
- **Tata Power Co.** expects to soon sign agreements with four Indian states allowing it to charge prices for electricity from its 4-gigawatt plant in Gujarat reflecting higher cost of coal. The company is seeking to finalize supplementary power-purchase contracts with Rajasthan, Maharashtra, Punjab and Haryana after it finalized a deal with Gujarat to sell power at prices that are in line with fuel costs.
- **HFCL** has secured export orders worth about Rs 834.36 crore (around USD 88.94 million) for supplying optical fibre cables to an international customer, through its overseas wholly-owned subsidiary.

(Source: Business Standard, Economic Times, Smart investor)

Global News

- U.K. economy expanded by 0.7% quarter-on-quarter in Q3 2026, marking its fastest growth since Q1 2024. Growth accelerated from 0.5% in Q2. Services output rose 0.9% (vs. 0.6% in Q2). On an annual basis, GDP expanded by 1.9%, its strongest growth in nearly two years, accelerating from 1.4% in Q2.
- U.K. economy expanded 0.2% month-on-month in September 2026, following a revised flat reading in August. On an annual basis, GDP grew 2.1% in September, slightly up from a revised 2% rise in August.
- U.K.'s trade deficit widened to GBP 5.13 billion in September 2026, up from a revised GBP 2.57 billion in the previous month, marking the largest trade gap since April. Exports grew 2.7% month-on-month to a record high of GBP 83.38 billion, while imports increased 5.7% to a record peak of GBP 88.52 billion.
- U.K. industrial production rose 0.3% month-on-month in September 2026, easing from 0.7% in the previous month. On a yearly basis, industrial production climbed to 3.1% from a downwardly revised 1.1%.
- U.K. manufacturing production in the UK grew by 0.7% month-on-month in September 2026, matching the pace recorded in the previous month. On an annual basis, manufacturing production increased by 4.4% in September, accelerating from a 2.5% gain in the preceding period.
- Japan's producer prices rose 7.1% yoy in October 2026, exceeding market expectations of 6.5% and accelerating from September's four-month low of 6.8%. On a monthly basis, producer prices increased 0.7%, reversing a downwardly revised 0.2% decline in September.

(Source: Market Watch, RTT News, Reuters, Bloomberg)

Economic News

- Crude Oil traded at US$ 85.91/bbl (IST 17:00).
- INR weakened to Rs. 94.05 from Rs. 93.70 against each US$ resulting in daily change of 0.37%.
- India's inflation rose to 6.09% in October 2026 from 5.54% in the previous month. From the previous month, Indian consumer prices rose by 0.51%.
- India's net direct tax collections recorded an increase of 11.76% to reach Rs 14.42 lakh crore. Gross direct tax collections rose by 14.02%, boosting receipts to Rs 17.50 lakh crore. Corporate tax collections grew by about 17.84%, amounting to Rs 6.32 lakh crore. Non-corporate tax collections saw a rise of 5.30%, increasing to Rs 7.56 lakh crore. Direct tax refunds increased significantly, reaching Rs 3.
- India's rapid expansion of renewable energy has helped the country avoid more than USD 100 billion (about Rs 9.4 lakh crore) in coal and natural gas import costs between 2011 and 2025, with cumulative savings projected to rise to nearly USD 240 billion (Rs 22.6 lakh crore) by 2030, according to a new report by the International Energy Agency (IEA).
- The Union Cabinet has approved a nutrient-based subsidy of Rs.62,370 crore for RABI season 2026-27. This subsidy

amount is significantly higher than the previous season's budget of Rs.37,952.29 crore. Global shortages and price escalations of fertilizers were influenced by the ongoing conflict in West Asia. The government aims to ensure affordable prices for fertilizers by rationalizing the subsidy on phosphatic and potassic fertilizers.

- India and Canada have initiated their sixth round of negotiations for a Comprehensive Economic Partnership Agreement. Commerce and industry minister Piyush Goyal engaged with Canada's international trade minister Maninder Sidhu before the talks. Both ministers emphasized the necessity of a balanced agreement to enhance market access. The discussions aim to leverage the strengths of both economies for mutual benefit.

- The government has implemented a ban on the export of unsorted waste and scrap from certain batteries. This ban applies specifically to primary cells, batteries, and electric accumulators lacking hazardous substances. The Directorate General of Foreign Trade issued a notification establishing this prohibition, which is effective immediately. Previous regulations classified these exports as 'Free', but now they are categorized as 'Prohibited'.

(Source: Economic Times, Business Standard)

Forthcoming Events

Board Meetings as on 13/11/2026

ABB India Limited	Financial Results
Apeejay Surrendra Park Hotels Limited	Financial Results
Aries Agro Limited	Financial Results
Asian Hotels (East) Limited	Financial Results
Baazar Style Retail Limited	Financial Results
Ballarpur Industries Limited	Financial Results
Belrise Industries Limited	Financial Results
Bharat Rasayan Limited	Financial Results
Black Box Limited	Financial Results
Caliber Mining and Logistics Limited	Financial Results
CMS Info Systems Limited	Financial Results
Deepak Fertilizers and Petrochemicals Corporation Limited	Financial Results
Dishman Carbogen Amcis Limited	Financial Results
Edelweiss Financial Services Limited	Financial Results
Eicher Motors Limited	Financial Results
EID Parry India Limited	Financial Results
Everest Kanto Cylinder Limited	Financial Results
Fertilizers and Chemicals Travancore Limited	Financial Results
GE Power India Limited	Financial Results
Gillette India Limited	Financial Results
Global Vectra Helicorp Limited	Financial Results
Godawari Power And Ispat limited	Financial Results
Godrej Industries Limited	Financial Results

Grasim Industries Limited	Financial Results
GVK Power & Infrastructure Limited	Financial Results
Harrisons Malayalam Limited	Financial Results
Hindware Home Innovation Limited	Financial Results
Hitech Corporation Limited	Financial Results
India Glycols Limited	Financial Results
Indo Farm Equipment Limited	Financial Results
INDO-MIM Limited	Financial Results
Inox Green Energy Services Limited	Financial Results
Inox Wind Limited	Financial Results
ITI Limited	Financial Results
Jagran Prakashan Limited	Financial Results
Jai Corp Limited	Financial Results
Jayshree Tea & Industries Limited	Financial Results
Jindal Drilling And Industries Limited	Financial Results
Jindal Photo Limited	Financial Results
Jubilant Pharmova Limited	Financial Results
Jupiter Wagons Limited	Financial Results
KNR Constructions Limited	Financial Results
Kohinoor Foods Limited	Financial Results
La Opala RG Limited	Financial Results
Landmark Property Development Company Limited	Financial Results
Madhucon Projects Limited	Financial Results
Mahanagar Telephone Nigam Limited	Financial Results
Maharashtra Seamless Limited	Financial Results
Manipal Health Enterprises Limited	Financial Results
Mirza International Limited	Financial Results
Munjal Auto Industries Limited	Financial Results
Munjal Showa Limited	Financial Results
Natco Pharma Limited	Financial Results/Dividend
Natural Capsules Limited	Financial Results/Fund Raising
Orient Bell Limited	Financial Results
Park Medi World Limited	Financial Results
Rail Vikas Nigam Limited	Financial Results
Royal Orchid Hotels Limited	Financial Results
Senco Gold Limited	Financial Results
Shriram Properties Limited	Financial Results
Som Distilleries & Breweries Limited	Financial Results
Sreeleathers Limited	Financial Results
SS Retail Limited	Financial Results
Sundaram Brake Linings Limited	Financial Results
Tamil Nadu Newsprint & Papers Limited	Financial Results
Tata Motors Passenger Vehicles Limited	Financial Results

The Bombay Burmah Trading Corporation Limited	Financial Results
The State Trading Corporation of India Limited	Financial Results
TVS Supply Chain Solutions Limited	Financial Results
Usha Martin Limited	Financial Results
Venky's (India) Limited	Financial Results
Zaggle Prepaid Ocean Services Limited	Financial Results
Zetwerk Manufacturing Businesses Limited	Financial Results
ZF Commercial Vehicle Control Systems India Limited	Financial Results

(Source: NSE)

Corporate Actions as on 13/11/2026

Aptus Value Housing Finance India Limited	Interim Dividend - Rs 2 Per Share
Astral Limited	Interim Dividend - Rs 1.50 Per Share
BMW Ventures Limited	Interim Dividend - Rs 1.50 Per Share
Computer Age Management Services Limited	Interim Dividend - Rs 3.25 Per Share
Dynamatic Technologies Limited	Interim Dividend - Rs 2 Per Share
Emami Limited	Interim Dividend - Rs 5 Per Share
FDC Limited	Buy Back
Goldiam International Limited	Interim Dividend - Rs 2 Per Share
IG Petrochemicals Limited	Interim Dividend - Rs 10 Per Share
OCCL Limited	Interim Dividend - Rs 2 Per Share
Orient Technologies Limited	Interim Dividend - Rs 2 Per Share
Pearl Global Industries Limited	Interim Dividend - Rs 5 Per Share
Repco Home Finance Limited	Interim Dividend - Rs 5 Per Share
Somany Ceramics Limited	Interim Dividend - Rs 6 Per Share
Star Cement Limited	Interim Dividend - Re 1 Per Share
The Great Eastern Shipping Company Limited	Interim Dividend - Rs 14.40 Per Share
TRANSWORLD SHIPPING LINES LIMITED	Interim Dividend - Rs 11 Per Share
Cochin Shipyard Limited	Interim Dividend - Rs 3 Per Share
Shipping Corporation Of India Limited	Interim Dividend - Rs 4 Per Share

(Source: NSE)

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